

# Update on H.B. 326, “Performance Reporting and Efficiency Requirements,” 2021 General Session

Executive Appropriations Committee  
GOPB & LFA  
September 14, 2021

## Changes from H.B. 326, 2021 General Session

### Elements:

- ☐ Performance measurement
  - ☐ Funding Item measures
  - ☐ Line Item measures
- ☐ Efficiency improvement

## Changes from H.B. 326, 2021 General Session

### Goals:

- ❑ Increase collaboration on performance measure development and reporting between the Legislature, Governor's Office, and agencies
- ❑ Align performance measures set by the Legislature and Governor's Office to streamline and focus agency efforts
- ❑ Consolidate data collection points and products
- ❑ Create a dashboard of performance measures for policymakers, agencies, stakeholders, and public to see the impact of taxpayer investments
- ❑ Develop and implement an efficiency improvement program for government processes
- ❑ Follow up and ensure accountability

## Accomplished: Funding Item Performance Measures

- Coordinated process between LFA and GOPB
- Held two live Zoom trainings for analysts and agencies
- LFA and GOPB analysts reviewed agency submissions and collaborated with agencies to improve measures
- Measures have been finalized for all executive branch agencies
- Established over 400 performance measures
- Results will be reported August 2022

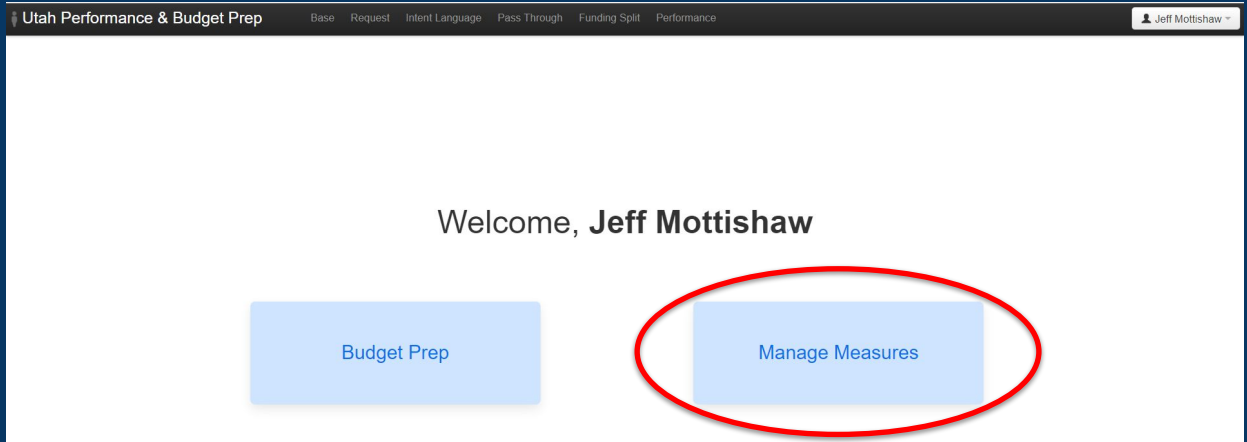
## In Process: Line Item Performance Measures

- LFA and GOPB analysts are reviewing line item performance measures established in FY 2022 Appropriations Acts to make recommendations for possible improvements
- Agencies will submit suggestions for improvement and results for FY 2021 by October 1st
- Line item performance measures will be reported to Appropriations Subcommittees on October 19th
- Subcommittees will consider recommendations to change measures for FY 2023 and will have the option to approve measures in that meeting
- LFA will include approved measures in draft Base Budget Bills for the 2022 General Session

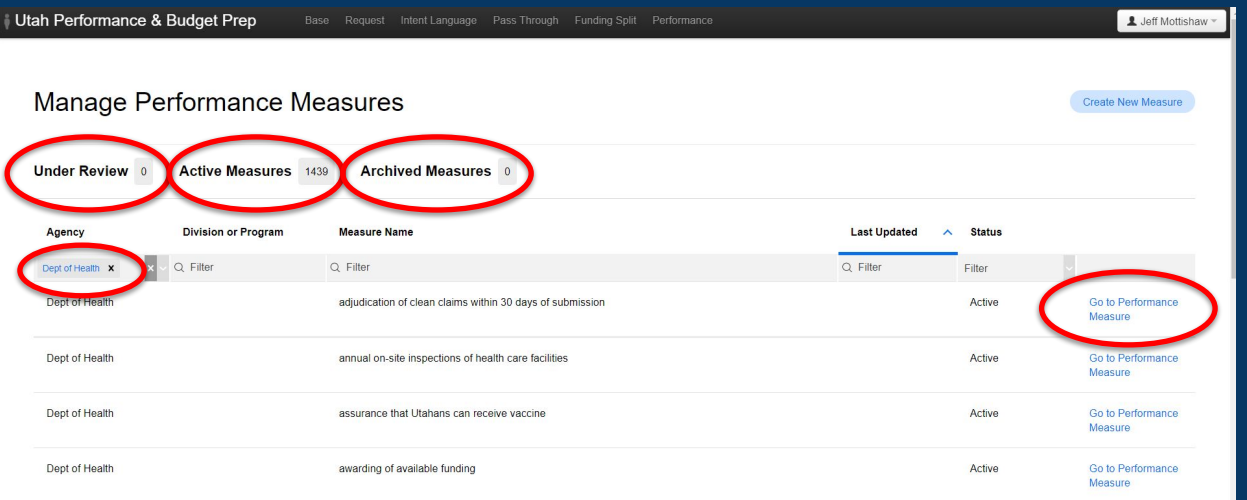
## In Process: Fiscal Note and Budget Item Follow-Up Report

- Each year, LFA produces the Fiscal Note and Budget Item Follow-Up Report
- For 2021, reports will be provided to Appropriations Subcommittees on October 19th
- Subcommittees will have the option to act on LFA recommendations
- In future years, this report will be combined with performance measures for new funding items, as directed in HB 326

# Current Release: Web Interface for Reporting Line Item Performance Measures



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**Utah Performance & Budget Prep**BaseRequestIntent LanguagePass ThroughFunding SplitPerformanceJeff Mottishaw

[Back to Performance Measure Management](#)  
[Edit Measure Info](#)

adjudication of clean claims within 30 days of submission

MHF: percent of clean claims adjudicated within 30 days of submission

Agency	Division	Reporting Cycle	Status
Dept of Health		Fiscally	

Performance Measure Data \*Data cannot be updated until measure is re-approved.  
[+ Add Measure Data](#)

Reported Since:

Date	Target Value	Actual Value	Appropriation Line Item(s)	Fiscal Year	Context	Activity History
	98%		LGAA DOH Medicaid and Health Financing	2022	from table: 'IntentLanguageForPerformance MeasuresFY21.xlsx'	<a href="#">Edit</a>

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Manage Performance Measures  
[Create New Measure](#)

Under Review 0Active Measures 1439Archived Measures 0

Agency	Division or Program	Measure Name	Last Updated	Status
Dept of Health x	x Q. Filter	Q. Filter	Q. Filter	Filter
Dept of Health		adjudication of clean claims within 30 days of submission		Active <a href="#">Go to Performance Measure</a>
Dept of Health		annual on-site inspections of health care facilities		Active <a href="#">Go to Performance Measure</a>
Dept of Health		assurance that Utahans can receive vaccine		Active <a href="#">Go to Performance Measure</a>
Dept of Health		awarding of available funding		Active <a href="#">Go to Performance Measure</a>

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## Create a New Measure

[Describe Measure](#) **Tag Measure** Targets Reporting Review Submit

Back to Performance Measures

What is the name of the measure in a few words? \*

Ex. Completed compliance exams

Describe what this measure is tracking. \*

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[Describe Measure](#) **Tag Measure** Targets Reporting Review Submit

Tag this measure with any applicable broad impact areas.

Select all that apply. Tags help decision-makers and the public to have a more complete narrative on each topic.

<input type="checkbox"/> Economy	<input type="checkbox"/> Education	<input type="checkbox"/> Environment
<input type="checkbox"/> Governance and Civic Engagement	<input type="checkbox"/> Health and Well-Being	<input type="checkbox"/> Justice
<input type="checkbox"/> Mobility	<input type="checkbox"/> Safety and Security	<input type="checkbox"/> Recreation

Do you have a suggestion for a different tag? Share it [here](#).

## Up Next: Future Development for Web Interface

- Mid September
  - Finish Analyst approval functionality
  - Update a single measure's full descriptive information
  - Notification emails to agency regarding status of measures
- October
  - Notification emails to agency of upcoming reporting deadlines
  - Retire and Archive discontinued measures
- Future
  - Budget and Performance measure deadlines
  - Data visualization for government agencies
  - Data visualization for public view
  - API to feed data

## Up Next: Performance and Efficiency

- Performance
  - Institutionalizing performance measure processes
  - Future improvements for performance measures, based on review of results
    - Outputs v. outcomes
    - Agency control v. population indicators
  - Further training for analysts and agencies
- Efficiency
  - LFA and GOPB will present a plan to the Governor, Legislative Management, and EAC in December 2021
  - Projects will begin May 1, 2022

# Coordination Team

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